



20 December 2013

Mercer Group Limited – Announcement regarding notice to exercise options

Mercer Group Limited ("Mercer") has received notice that Rodger Shepherd, Chief Executive Officer, intends to exercise all 14,285,714 options to acquire shares which he holds which can be exercised on 2 February 2014. The exercise price for each of those options is \$0.07, which will result in a payment to Mercer of \$1 million. This payment will be funded by the proceeds of the sale of \$1 million of Mercer shares by Rodger Shepherd which occurred today.

ENDS