

YEAR END REPORT ANNOUNCEMENT		
MERCER GROUP LIMITED		
2.1		
For the Year Ended 30 June 2012 (referred to in this report as the "current year")		
2.2		
Results for announcement to the market		
Reporting Period	Year to 30 June 2012	
Previous Reporting Period	Year to 30 June 2011	
	Amount (millions)	Percentage change
Revenue	33.3	9.2%
Deficit attributable to security holders	(1.0)	90%
Interim / Final Dividend	Amount per security	Imputed amount per security
None	N/A	N/A
Record Date	N/A	
Dividend Payment Date	N/A	
Comments	Refer news release	

This report presents the consolidated results (including the results for the previous corresponding year) in accordance with Listing Rule 10.4.2.

The financial information presented has been prepared in accordance with NZ IAS 34 Interim Financial Reporting, and gives a true and fair view of the matters to which the report relates and is based on unaudited accounts.

The Listed Issuer (Mercer Group Limited) has a formally constituted Audit Committee of the Board of Directors.

2.3 (a) Earnings statement

Refer to attachment.

2.3 (b) Balance sheet

Refer to attachment.

2.3 (c) Statement of cash flows

Refer to attachment.

2.3 (d) and (e) Dividends

During the current year, Mercer Group paid no dividends.

2.3 (f) Net tangible assets per security

Net tangible assets per ordinary security (expressed in cents per share)

June 2012	June 2011
5.38	5.85

2.3 (g) Control of entities gained or lost during the year

Refer to Appendix.

2.3 (h) Associates

None.

Any other significant information

Refer news release.

Commentary on the results for the period

Refer news release.

Details of basic and diluted EPS

Expressed in cents per share

June 2012	June 2011
(0.43)	(8.19)

Segment results

Refer to attachment and press release for industry segment information.

	Unaudited Year ended 30 June 2012 \$'000		Year ended 30 June 2011 \$'000	
	Total sales revenue	Segment result	Total sales revenue	Segment result
Stainless Fabrication	21,067	762	18,287	(7,152)
Mercer Interiors	8,578	(273)	9,050	(826)
Mercer Medical	3,895	149	3,261	(131)
Corporate	30	(1,374)	95	(1,345)
Intersegment eliminations	(284)	-	(239)	-
Deficit before finance cost	33,286	(736)	30,454	(9,454)
Finance costs	-	(400)	-	(730)
Income tax credit	-	174	-	832
Total Group	33,286	(962)	30,454	(9,352)

This report is based on unaudited accounts.

Subsequent events

Refer news release.

Revaluation of assets

N/A

3.2 Critical accounting policies

Refer to attachment.

3.3 Changes in accounting policies

None.